



## Pierce Broschious, CFP®

### Associate

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Pierce is an associate financial advisor and Certified Financial Planner™ practitioner with Saltmarsh Financial Advisors, LLC. He works closely with clients to develop comprehensive financial plans, perform portfolio analysis, and provide investment recommendations tailored to each client's unique risk tolerance and financial goals. His areas of expertise include investment and retirement planning, and he regularly collaborates with Saltmarsh's CPA tax advisors to deliver integrated estate and tax planning strategies.

Pierce joined Saltmarsh in 2018 after earning his B.B.A. in Finance from the University of Georgia. He contributes to the firm's financial education initiatives through blog content and webinars and is recognized as an emerging leader in the firm's Growth & Development initiatives.

### Education

B.B.A. Finance - University of Georgia

### Certifications

Certified Financial Planner (CFP®)

Series 65 Licensed



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